

Ethnic Groups Projections for Royal Greenwich (2001-2041)

1. Purpose of Report

- 1.1. This paper summarises the latest GLA Ethnic Group Population Projections, which were released on 3 December 2015, and provide ethnic group projections for the period 2001 to 2041.

2. Summary

- 2.1. Since 2001 the borough's population has increased by over a quarter.
- 2.2. The Greater London Authority (GLA) estimated that the population in 2015 was 273,028; 60.5% of which are estimated to be from a White Background and 39.5% are from a Black, Asian and Minority Ethnic (BAME) background. The largest ethnic groups other than White in the borough are:
 - Black African – 39,687 (14.5% of population); and
 - Other Asian – 18,125 (6.6% of population).
- 2.3. Over the next 10 years it is projected that overall the population will grow by 18% (48,300 new residents). Sixty per cent of this growth will be due to increase in the BAME population.
- 2.4. Between 2015 and 2025 it is projected that the largest increases will be in:
 - Black African: +10,400 (26.3% increase)
 - Other Asian: +6,800 (37.7% increase) and
 - Chinese: +2,200 (+35.5% increase).
- 2.5. By 2041 it is projected that the borough's population will have increased to 334,900, a 23% increase from 2015. Over this period it is expected that the borough will continue to become more diverse, with an additional 43,200 BAME residents in the borough. By 2041 it is estimated that nearly half of the boroughs residents will be from a BAME background (45%).

3. Methodology

- 3.1. The GLA have published ethnic group projections for London boroughs for the period 2001 to 2041. The projections are based on the GLA's two main population projection scenarios, these being:
 - 3.2. Housing development-based projection (R2014 SHLAA CHS - Strategic Housing Land Availability Assessment Capped Household Size, short-term migration scenario); and
 - 3.3. Trend-based projection (R2014 TREND LTM - long-term migration scenario).
- 3.4. The methodology used to generate the projections is explained in detail in the GLA Ethnic Group Population Projection briefing:

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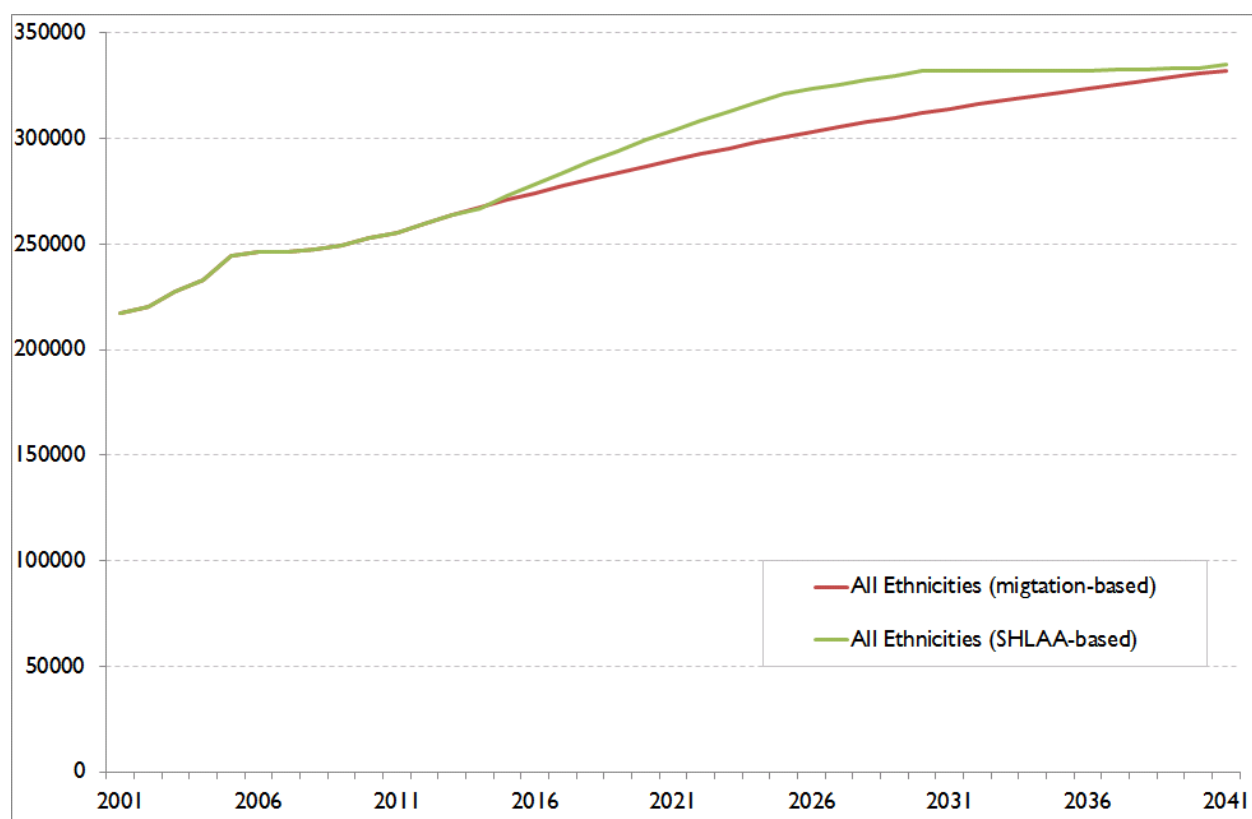
4. Data

- 4.1. The raw data can be downloaded from the London Datastore (hyperlinks provided below).
- [Housing based projection](#)
 - [Migration-based projection](#)

5. Analysis

- 5.1. The GLA's development-based (SHLAA) ethnic group projections are presented in this report, in order to be consistent with the standard population projections usually reported. See appendix for details about the methodology and data. Chart 1 provides a comparison of the two projections – the SHLAA based projections shows a faster growth initially but a convergence in population numbers by 2041.
- 5.2. Projections are available for the period 2001 to 2041. This report focusses on the change in ethnic group since 2001, the situation currently (2015) and the anticipated growth expected over the next 10 years (to 2025) and then the longer term projections out to 2041.

Chart 1. Comparison of housing (SHLAA) development-based and migration-based projections.

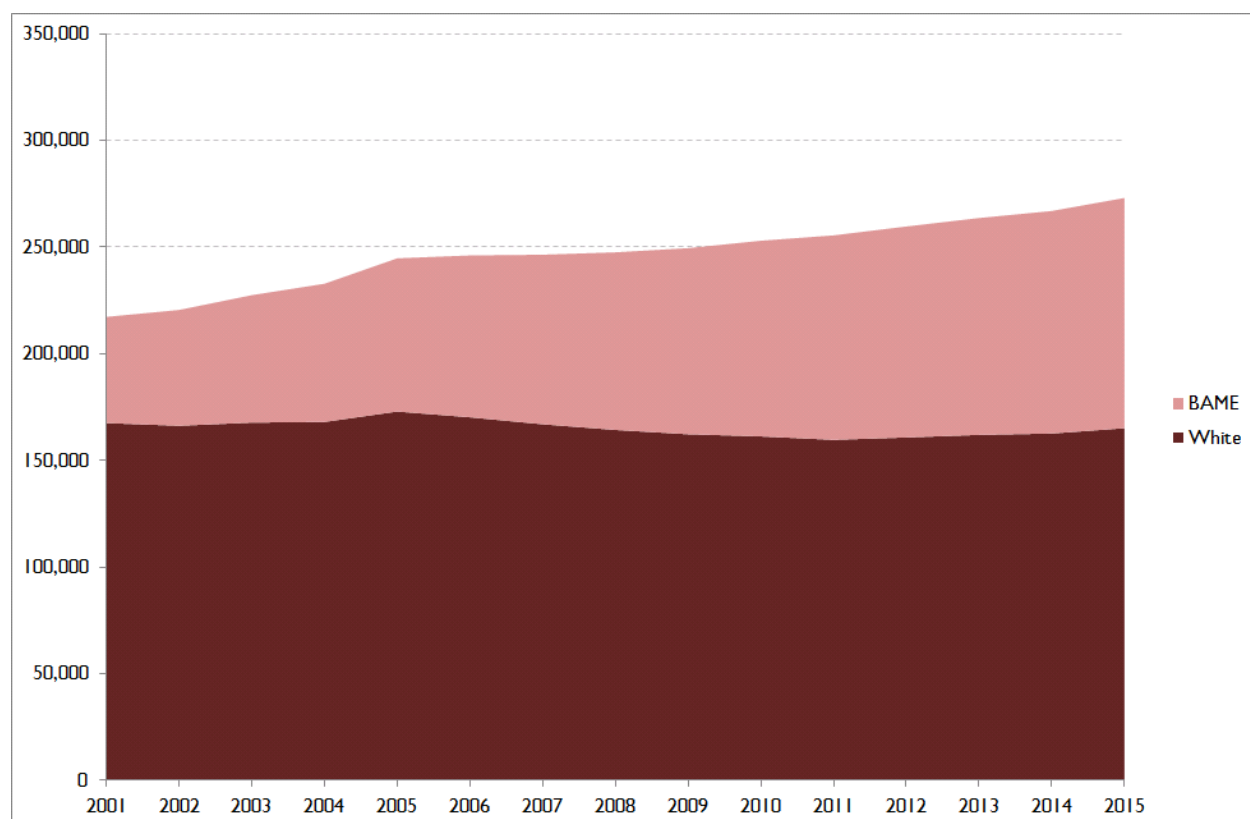


Ethnic Groups Projections for Royal Greenwich (2001-2041)

The last 15 years

- 5.3. In 2001 the borough's population stood at 217,252. Of this 77% were from a White background and 23% were from a BAME background. The largest ethnic groups other than White were:
- Black African - 15,554 (7.2%)
 - Indian – 9,524 (4.4%)
- 5.4. Since 2001 the borough's population has increased by over a quarter, with 55,800 new residents in the borough by 2015. Chart 2 shows the population change between 2001 and 2015 for the White and BAME groups, which shows the borough becoming more diverse with the proportion of BAME residents rising to almost 40% of the population. Between 2001 and 2015 the White population declined by 1.4% while the BAME population grew by 117%.
- 5.5. The last 15 years have particularly seen increases in the following broad ethnic groups:
- Black African - +24,100 (155% increase)
 - Other Asian - +14,708 (430% increase)
 - Black Other - +8,935 (183% increase)
- 5.6. Over the same period the Indian population declined by 1,300 residents (-13.7%).

Chart 2. White/BAME population change 2001-2015

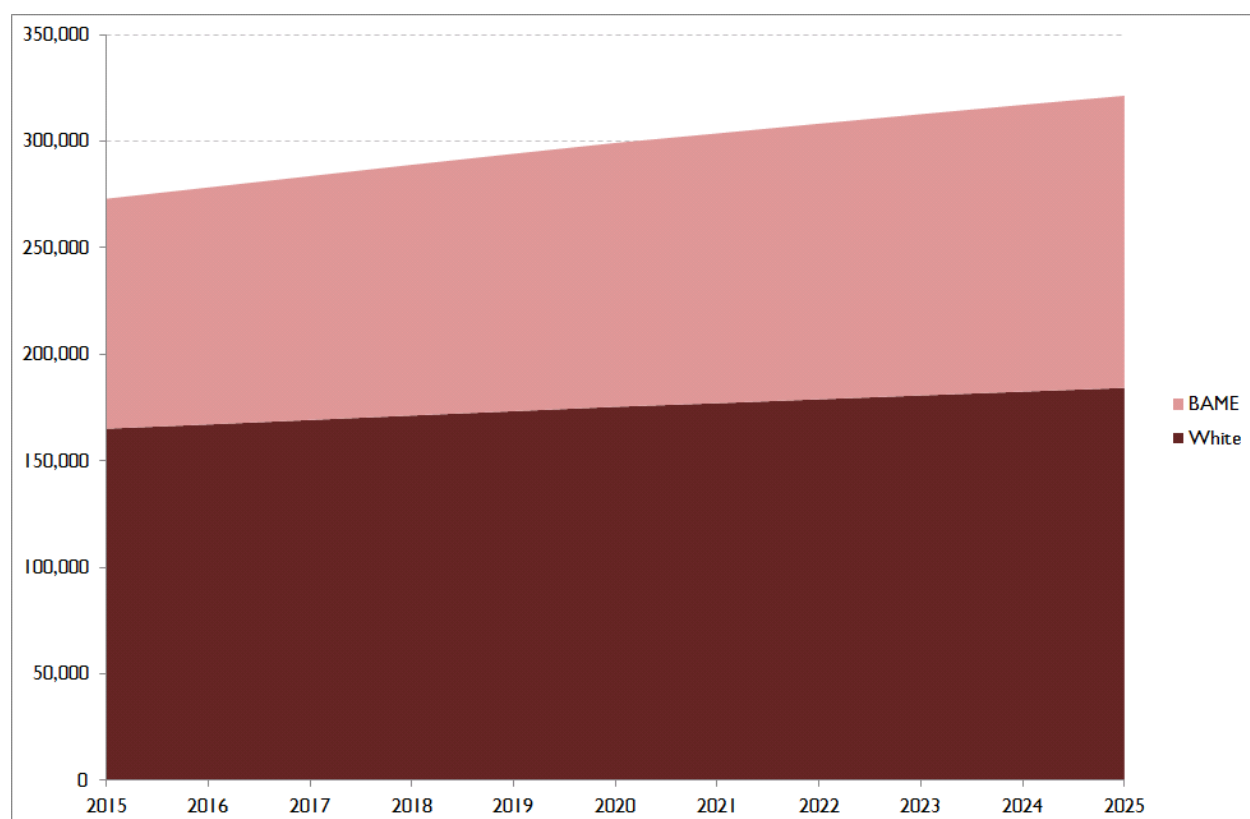


Ethnic Groups Projections for Royal Greenwich (2001-2041)

The next ten years (2015-2025)

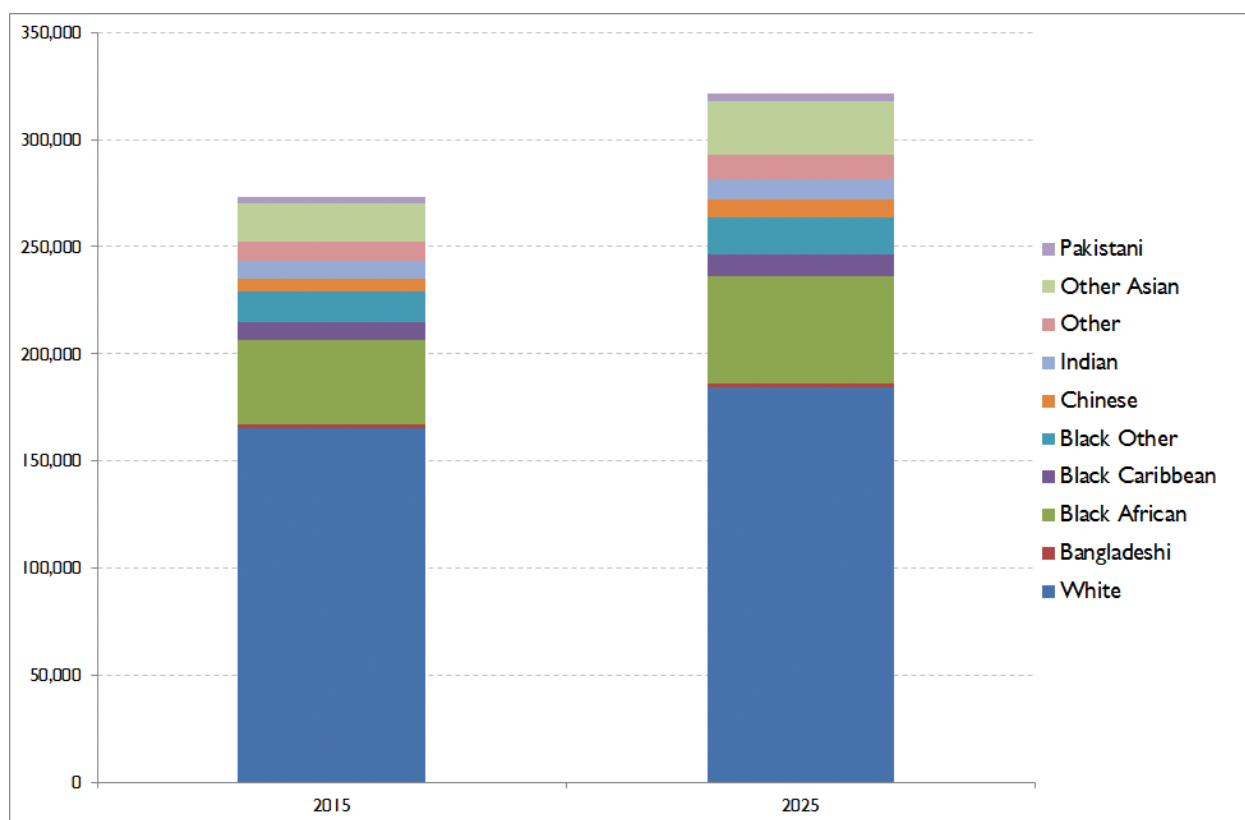
- 5.7. The GLA puts the population in 2015 at 273,028; 60.5% of which are estimated to be from a White Background and 39.5% are from a BAME background. The largest ethnic groups other than White in the borough are:
- Black African – 39,687 (14.5% of population); and
 - Other Asian – 18,125 (6.6% of population).
- 5.8. Over the next 10 years it is projected that the population will grow by 18% (48,300 new residents). Sixty per cent of this growth will be due to increases in the BAME population. Chart 3 plots the projected change in White and BAME population over the next 10 years.
- 5.9. Chart 4 plots the changes in individual broad ethnic groups between 2015 and 2025. It is projected that the largest increases will be in:
- Black African - +10,400 (26.3% increase); and
 - Other Asian - +6,800 (37.7% increase).
- 5.10. The Chinese population will see the second largest proportional increase (+35.5%) – an additional 2,200 Chinese residents.

Chart 3. White/BAME population change 2015-2025



Ethnic Groups Projections for Royal Greenwich (2001-2041)

Chart 4. Broad Ethnic Group population changes (2015-2025)



Long-term change (2015-2041)

- 5.11. By 2041 it is projected that the borough's population will have increased to 334,900, a 23% increase from 2015. Over this period it is expected that the borough will continue to become more diverse, with an additional 43,200 BAME residents in the borough. By 2041 it is estimated that nearly half of the borough's residents will be from a BAME background (45%).
- 5.12. Chart 5 plots the projected change in White and BAME population for the period 2015-2041.
- 5.13. Chart 6 plots the changes in individual broad ethnic groups between 2015 and 2041. All ethnic groups are projected to grow over the period, with the greatest growth expected in:
- Black African - +14,500 (36.5% increase); and
 - Other Asian - +11,000 (60.6% increase).
- 5.14. The Chinese population will continue to increase (by 52.8%) with an additional 3,200 Chinese residents in the borough over the period.

Ethnic Groups Projections for Royal Greenwich (2001-2041)

Chart 5. White/BAME population change 2015-2041

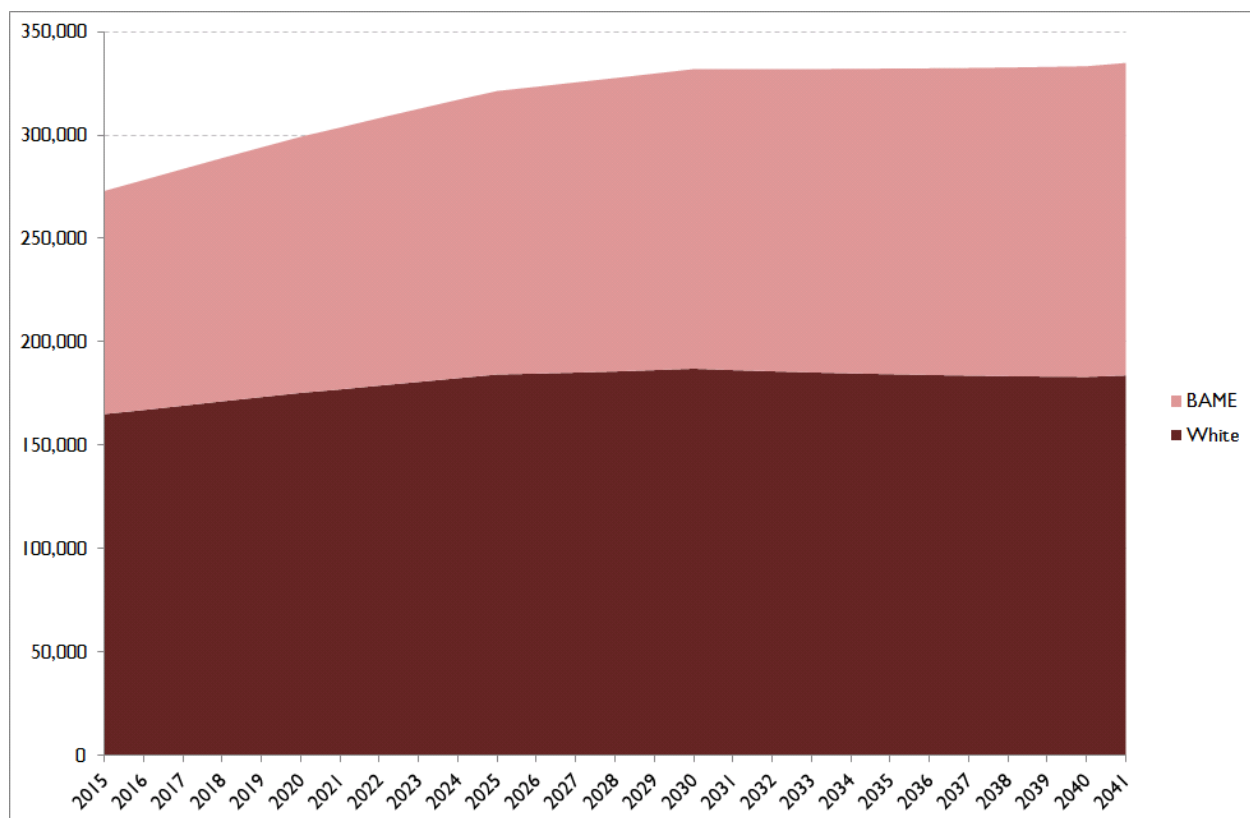
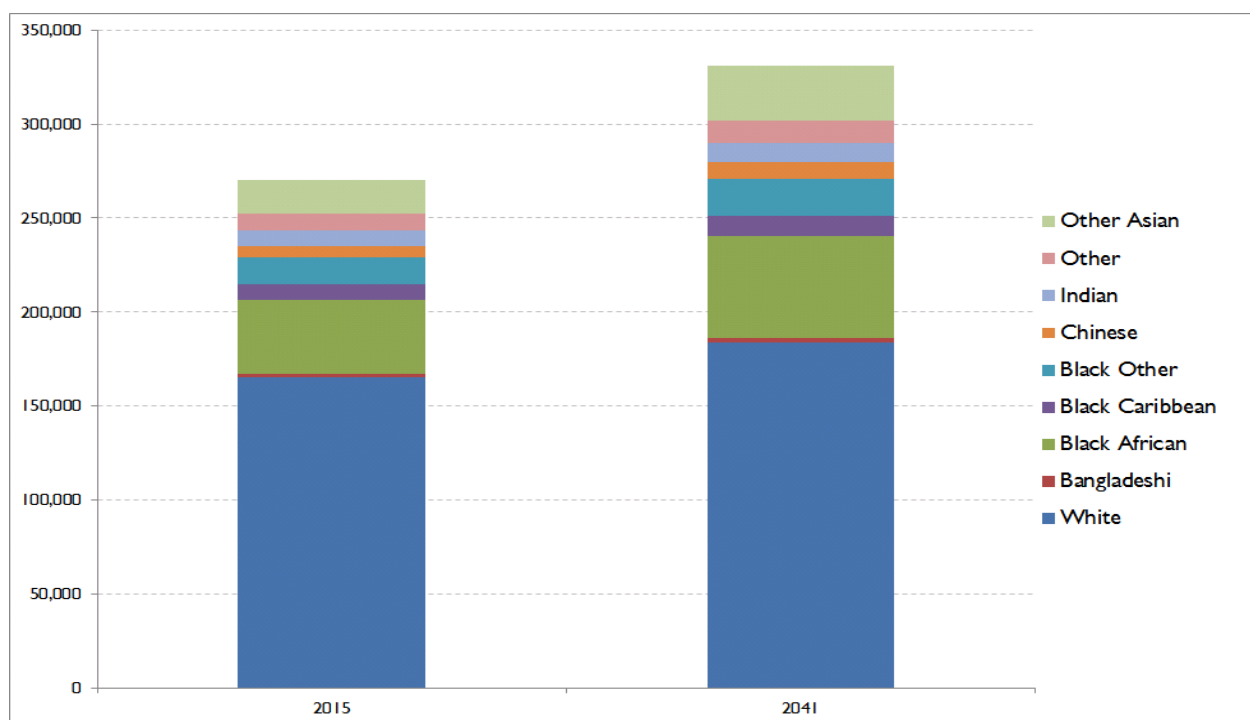


Chart 6. Broad Ethnic Group population changes (2015-2041)



Ethnic Groups Projections for Royal Greenwich (2001-2041)

Appendix

Year	All Ethnicities	White	BAME	Bangladeshi	Black African	Black Caribbean	Black Other	Chinese	Indian	Other	Other Asian	Pakistani	White (%)	BAME (%)
2001	217,252	167,467	49,785	1,242	15,554	6,835	4,897	2,582	9,524	3,798	3,417	1,935	77.1%	22.9%
2002	220,521	166,217	54,304	1,278	17,524	6,963	5,597	2,821	9,349	4,199	4,577	1,996	75.4%	24.6%
2003	227,458	167,711	59,746	1,335	19,796	7,197	6,389	3,112	9,325	4,674	5,825	2,093	73.7%	26.3%
2004	232,810	167,988	64,823	1,384	21,953	7,373	7,146	3,387	9,226	5,126	7,054	2,174	72.2%	27.8%
2005	244,739	172,858	71,881	1,473	24,800	7,754	8,131	3,766	9,375	5,739	8,525	2,317	70.6%	29.4%
2006	246,058	170,164	75,894	1,500	26,604	7,793	8,797	3,984	9,094	6,111	9,651	2,360	69.2%	30.8%
2007	246,402	166,911	79,491	1,521	28,233	7,800	9,420	4,181	8,779	6,448	10,715	2,394	67.7%	32.3%
2008	247,516	164,245	83,271	1,548	29,906	7,825	10,074	4,388	8,501	6,800	11,794	2,435	66.4%	33.6%
2009	249,476	162,215	87,261	1,578	31,639	7,880	10,751	4,606	8,261	7,171	12,891	2,484	65.0%	35.0%
2010	252,960	161,203	91,757	1,617	33,546	7,992	11,489	4,850	8,078	7,581	14,055	2,549	63.7%	36.3%
2011	255,483	159,613	95,870	1,651	35,296	8,075	12,179	5,070	7,873	7,961	15,163	2,603	62.5%	37.5%
2012	259,623	160,721	98,902	1,675	36,391	8,192	12,605	5,330	7,924	8,195	15,940	2,649	61.9%	38.1%
2013	263,615	161,919	101,696	1,699	37,432	8,313	13,026	5,543	7,977	8,413	16,599	2,694	61.4%	38.6%
2014	266,912	162,556	104,356	1,720	38,394	8,403	13,384	5,776	8,052	8,599	17,291	2,737	60.9%	39.1%
2015	273,028	165,080	107,948	1,758	39,687	8,565	13,832	6,076	8,215	8,886	18,125	2,804	60.5%	39.5%
2016	278,297	167,079	111,218	1,794	40,865	8,711	14,243	6,334	8,364	9,144	18,897	2,866	60.0%	40.0%
2017	283,642	169,165	114,476	1,831	42,038	8,855	14,654	6,586	8,519	9,404	19,662	2,927	59.6%	40.4%
2018	288,931	171,257	117,674	1,869	43,191	9,003	15,057	6,828	8,676	9,655	20,407	2,988	59.3%	40.7%
2019	294,101	173,305	120,796	1,905	44,312	9,146	15,449	7,062	8,834	9,903	21,137	3,048	58.9%	41.1%
2020	299,224	175,366	123,858	1,941	45,410	9,290	15,844	7,287	8,988	10,143	21,849	3,107	58.6%	41.4%
2021	303,661	177,039	126,622	1,976	46,395	9,418	16,202	7,489	9,122	10,355	22,504	3,161	58.3%	41.7%
2022	308,251	178,864	129,388	2,011	47,380	9,552	16,556	7,689	9,260	10,572	23,152	3,216	58.0%	42.0%
2023	312,718	180,670	132,048	2,044	48,325	9,682	16,897	7,877	9,394	10,782	23,778	3,269	57.8%	42.2%
2024	317,090	182,465	134,624	2,078	49,233	9,808	17,236	8,058	9,524	10,984	24,383	3,321	57.5%	42.5%
2025	321,359	184,249	137,110	2,111	50,111	9,934	17,569	8,231	9,644	11,173	24,966	3,371	57.3%	42.7%
2026	323,409	184,653	138,755	2,135	50,660	10,004	17,810	8,344	9,700	11,288	25,409	3,405	57.1%	42.9%
2027	325,521	185,162	140,359	2,157	51,187	10,076	18,049	8,456	9,757	11,402	25,835	3,440	56.9%	43.1%
2028	327,605	185,718	141,887	2,180	51,683	10,150	18,276	8,564	9,814	11,506	26,242	3,473	56.7%	43.3%
2029	329,764	186,372	143,392	2,203	52,170	10,226	18,499	8,671	9,874	11,607	26,636	3,507	56.5%	43.5%
2030	331,910	187,055	144,855	2,226	52,645	10,304	18,715	8,775	9,935	11,705	27,011	3,539	56.4%	43.6%
2031	331,869	186,363	145,506	2,238	52,796	10,325	18,848	8,821	9,935	11,730	27,255	3,558	56.2%	43.8%
2032	331,892	185,772	146,120	2,250	52,936	10,348	18,972	8,867	9,941	11,748	27,482	3,576	56.0%	44.0%
2033	331,952	185,250	146,702	2,262	53,067	10,373	19,086	8,912	9,950	11,764	27,695	3,594	55.8%	44.2%
2034	332,059	184,797	147,262	2,273	53,193	10,398	19,195	8,957	9,963	11,777	27,895	3,611	55.7%	44.3%
2035	332,197	184,401	147,797	2,283	53,315	10,426	19,293	9,000	9,979	11,788	28,084	3,628	55.5%	44.5%
2036	332,316	184,023	148,292	2,293	53,424	10,452	19,385	9,042	9,996	11,797	28,259	3,644	55.4%	44.6%
2037	332,476	183,698	148,778	2,303	53,535	10,480	19,471	9,084	10,015	11,805	28,426	3,660	55.3%	44.7%
2038	332,718	183,449	149,268	2,313	53,651	10,509	19,554	9,127	10,037	11,814	28,587	3,676	55.1%	44.9%
2039	333,004	183,250	149,754	2,322	53,770	10,539	19,633	9,170	10,061	11,824	28,743	3,692	55.0%	45.0%
2040	333,324	183,094	150,231	2,331	53,889	10,569	19,708	9,212	10,086	11,835	28,893	3,708	54.9%	45.1%
2041	334,943	183,794	151,149	2,345	54,192	10,633	19,822	9,287	10,147	11,885	29,106	3,731	54.9%	45.1%
Population Change: Count														
2001-15	55,776	-2,387	58,163	516	24,133	1,730	8,935	3,494	-1,309	5,088	14,708	869	-4.3%	104.3%
2015-25	48,331	19,169	29,162	353	10,424	1,369	3,737	2,155	1,429	2,287	6,841	567	39.7%	60.3%
2015-41	61,915	18,714	43,201	587	14,505	2,068	5,990	3,211	1,932	2,999	10,981	927	30.2%	69.8%
Population Change: %														
2001-15	25.7%	-1.4%	116.8%	41.5%	155.2%	25.3%	182.5%	135.3%	-13.7%	134.0%	430.4%	44.9%	-5.6%	455.1%
2015-25	17.7%	11.6%	27.0%	20.1%	26.3%	16.0%	27.0%	35.5%	17.4%	25.7%	37.7%	20.2%	65.6%	152.6%
2015-41	22.7%	11.3%	40.0%	33.4%	36.5%	24.1%	43.3%	52.8%	23.5%	33.7%	60.6%	33.1%	50.0%	176.5%